

## CAPGEN CAPITAL GROUP VI LP

	CPP Disbursement Date 12/31/2008	RSSD (Holding Company) 4156660	Number of Insured Depository Institutions 1
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev
Assets		\$1,899	
Loans		\$1,349	
Construction & development		\$256	
Closed-end 1-4 family residential		\$233	
Home equity		\$135	
Credit card		\$0	
Other consumer		\$21	
Commercial & Industrial		\$227	
Commercial real estate		\$421	
Unused commitments		\$168	
Securitization outstanding principal		\$0	
Mortgage-backed securities (GSE and private issue)		\$213	
Asset-backed securities		\$0	
Other securities		\$51	
Cash & balances due		\$125	
Residential mortgage originations			
Closed-end mortgage originated for sale (quarter)		\$155	
Open-end HELOC originated for sale (quarter)		\$0	
Closed-end mortgage originations sold (quarter)		\$116	
Open-end HELOC originations sold (quarter)		\$0	
Liabilities		\$1,767	
Deposits		\$1,581	
Total other borrowings		\$176	
FHLB advances		\$166	
Equity			
Equity capital at quarter end		\$132	
Stock sales and transactions with parent holding company (cumulative through calendar year)		\$38	NA
Performance Ratios			
Tier 1 leverage ratio		5.8%	--
Tier 1 risk based capital ratio		7.9%	--
Total risk based capital ratio		9.2%	--
Return on equity <sup>1</sup>		-57.9%	--
Return on assets <sup>1</sup>		-4.1%	--
Net interest margin <sup>1</sup>		3.5%	--
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}		57.1%	--
Loss provision to net charge-offs (qtr)		64.6%	--
Net charge-offs to average loans and leases <sup>1</sup>		6.3%	--
<sup>1</sup> Quarterly, annualized.			
	Noncurrent Loans		Gross Charge-Offs
Asset Quality (% of Total Loan Type)	2010	2011	2010
Construction & development		22.3%	4.1%
Closed-end 1-4 family residential		6.9%	0.4%
Home equity		4.0%	0.7%
Credit card		0.0%	0.0%
Other consumer		1.1%	0.0%
Commercial & Industrial		6.5%	1.8%
Commercial real estate		6.7%	1.6%
Total loans		9.3%	1.7%